

## Debt Summary

The following summarises the current core financing arrangements of the Group as at 30 September 2023.

### Senior bank debt

Amount	Description	Maturity date
£550m	Committed revolving credit facilities	Sep 2024
€184m	Committed 3-year revolving credit facility <sup>1</sup>	Sep 2025
€184m	Committed 3-year revolving credit facility <sup>2</sup>	Mar 2026
€3,125m	Committed 3-year revolving credit facility <sup>3</sup>	Sep 2026

### Bond issues

Issuer	Amount	Coupon	Issue date	Maturity date
Imperial Brands Finance PLC	£600m	8.125%	15 Sep 2008	15 Mar 2024
Imperial Brands Finance PLC	\$1,000m	3.125%	26 Jul 2019	26 Jul 2024
Imperial Brands Finance PLC	€500m	1.375%	27 Jan 2017	27 Jan 2025
Imperial Brands Finance PLC	\$1,500m	4.250%	21 Jul 2015	21 Jul 2025
Imperial Brands Finance PLC	€650m	3.375%	28 Feb 2014	26 Feb 2026
Imperial Brands Finance PLC	£500m	5.500%	26 Sep 2011	28 Sep 2026
Imperial Brands Finance PLC	\$750m	3.500%	26 Jul 2019	26 Jul 2026
Imperial Brands Finance PLC	€750m	2.125%	12 Feb 2019	12 Feb 2027
Imperial Brands Finance PLC	\$1,000m	6.125%	27 Jul 2022	27 Jul 2027
Imperial Brands Finance PLC	\$1,000m	3.875%	26 Jul 2019	26 Jul 2029
Imperial Brands Finance Netherlands BV	€950m <sup>4</sup>	5.250%	15 Feb 2023	15 Feb 2031
Imperial Brands Finance PLC	£500m	4.875%	28 Feb 2014	7 Jun 2032
Imperial Brands Finance Netherlands BV	€1,000m	1.750%	18 Mar 2021	18 Mar 2033

### Commercial paper

The Group has access to the commercial paper market through its EUR 5bn Euro-Commercial Paper Programme.

<sup>1</sup> Bi-annual two-and-a-half-year extension not renewed as at March 2022

<sup>2</sup> Bi-annual two-and-a-half-year extension not renewed as at September 2023

<sup>3</sup> Extending- Initial 3-year term with rolling, automatic, bi-annual extensions

<sup>4</sup> This includes €350m tap issued in September 2023, which becomes fungible with the original issue on 22 October 2023